NEW BRUNSWICK BOARD OF COMMISSIONERS OF PUBLIC UTILITIES

IN THE MATTER of a written proceeding to consider Enbridge Gas New Brunswick's 2002 Financial Results

Order

WHEREAS Enbridge Gas New Brunswick Limited Partnership, as represented by its general partner Enbridge Gas New Brunswick Inc. ("EGNB") intends to file its financial results for the period ended December 31, 2002 ("Financial Results") with the New Brunswick Board of Commissioners of Public Utilities ("the Board");

AND WHEREAS the Board conducts an annual review of EGNB's Financial Results;

AND WHEREAS the Board retains a consultant to conduct a thorough review of EGNB's Financial Results who will file his report on EGNB's Financial Results;

AND WHEREAS the annual review of EGNB's Financial Results is not intended to be a detailed review of specific amounts and the test will be one of reasonableness;

NOW THEREFORE IT IS ORDERED THAT:

- 1. Notice of the process is to be published in the form or substantially in the form attached hereto marked "A" in the English and French languages on the websites of the Board and EGNB respectively as follows: www.pub.nb.ca and www.amazingenergy.ca, on or before May 10, 2004.
- 2. Pursuant to Section 96(3) of the Gas Distribution Act, 1999, EGNB is exempted from the requirements of the Gas Distribution Rules of Procedure Regulation and the Gas Distribution and Marketers' Filing Regulation with respect to this proceeding.

DATED at the City of Saint John, New Brunswick, this 4th day of May, 2004.

BY THE BOARD

Lorraine R. Légère Secretary

Board of Commissioners of Public Utilities of New Brunswick P.O. Box 5001 Suite 1400, 15 Market Square Saint John, NB E2L 1E8

Telephone: (506) 658-2504 Telecopier: (506) 643-7300 E-Mail: general@pub.nb.ca